

Sample Language for Charitable Bequests in Wills or Trusts

Thank you for requesting information about a bequest benefiting Friends of PBS Wisconsin, Inc.; we are grateful that you asked. By including a charitable component in your estate or financial plans, you are ensuring the future of public television for generations to come.

Example Bequest Language

Please share this sample language below with your legal counsel. As you plan your estate, you may designate your gifts to **Friends of PBS Wisconsin, Inc**. These unrestricted gifts are added to an Endowment to ensure the future of PBS Wisconsin.

As an option, you may wish to designate a restricted gift to benefit a specific program or project of our organization. We are available to work with your professional advisors, but PBS Wisconsin does not provide legal or tax advice.

Unrestricted Bequests

The following is suggested language for unrestricted bequests to be used for the greatest needs of PBS Wisconsin.

I (we) hereby give to the Friends of PBS Wisconsin, a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, *(CHOOSE ONE)*

- The sum of \$_____ <u>or</u>
- _____% of my estate <u>or</u>
- All my rest, residue, and remainder of my estate

Bequests for a Specific Purpose

I (we) hereby give to the Friends of PBS Wisconsin, a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, *(CHOOSE ONE)*

- The sum of \$_____ <u>or</u>
- _____% of my estate <u>or</u>
- All my rest, residue, and remainder of my estate

To be used for <u>(state purpose)</u>. It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then Friends of PBS Wisconsin may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

Giving to Friends of PBS Wisconsin

Friends of PBS Wisconsin's Official Name

The official name for Friends of PBS Wisconsin is *Friends of PBS Wisconsin, Inc.* This is the preferred name for all gifts and bequests. Gifts should not be made payable to or in the name of a specific department or program. Directions restricting gifts should be explained in a cover letter accompanying the gift.

Our Federal Tax Identification number is 23-7300462.

Our address is 821 University Ave, Madison, WI 53706

Tax Exempt Status

Friends of PBS Wisconsin is recognized as a charitable organization under Internal Revenue Code 501(c)3. A copy of our IRS letter of determination is available upon request at (608) 263-2129.